

Venue

ZBW - Deutsche Zentralbibliothek für Wirtschaftswissenschaften
Leibniz-Informationszentrum Wirtschaft
Düsternbrooker Weg 120
Lesesaal/Reading Hall – Room E-201
24105 Kiel / Germany

Accommodations

Nearby are:

- **Hotel Kieler Kaufmann**, Niemansweg 102, 24105 Kiel (www.kieler-kaufmann.de).
Phone: ++49/431/88110
- **Hotel Kieler Yacht-Club**, Kiellinie 70, 24105 Kiel (www.hotel-kyc.de).
Phone: ++49/431/88130
- **Hotel Maritim Bellevue**, Bismarckallee 2, 24105 Kiel (www.maritim.de) or (www.maritim.de/de/hotels/deutschland/hotel-bellevue-kiel). Phone: ++49/431/38940.
- **Hotel Atlantic**, Raiffeisenstraße 2, 24103 Kiel (<http://www.atlantic-hotels.de/kiel/hotel/>). Phone: ++49/431/374990. The hotel is close to the main station and city centre. There is a direct bus connection to the Institute (Bus 41/42).

How to find us



93rd Kieler Konjunkturgespräch 14-15 March 2016 in Kiel

The World Economy in TurmOil



A conference organized by the Forecasting Center
of the Kiel Institute for the World Economy

Invitation

The world economy faces another period of comprehensive change. The drastic drop in the prices of oil and other raw materials massively redirects income flows on a global scale. While purchasing power shifts from producers to consumers of these goods, production structures in all affected economies must adapt to new patterns of demand. In many emerging countries, this process overlaps with other pressures for restructuring which feeds into the divergence of economic perspectives in the world economy. Plus, the European Union faces an unprecedented influx of refugees that challenges national policies and the overall governance structure in the EU alike.

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Conference Registration

Please confirm your attendance by returning the attached registration form before **March 7, 2016** to:

Ms Sandra Martini
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Agenda

Monday, March 14

- 14:00** Welcoming address and introduction
Dennis Snower, President, Kiel Institute for the World Economy
Stefan Kooths, Head of Forecasting Center, Kiel Institute for the World Economy
- 14:30** This Time is Different: What is New with the Current Turmoil?
Rolf J. Langhammer, Former Vice-President, Kiel Institute for the World Economy
- 15:00** China: Making Markets
Maria Laura Lanzani, Deutsche Bank Research
Global Macro & Sovereign Risk, Head of Emerging Markets
- 15:45** Latin America on Rocky Roads
Björn van Roye, International & European Relations, European Central Bank
- 16:30** **Coffee break**
- 17:00** Turmoil in the Global Steel Industry
Jaap Jan Aardenburg, Manager Industry Insight, Tata Steel (tbc)
- 17:45** US Economy
Adolfo Laurenti, Global Economic Strategist, J. Safra Sarasin, Zurich
- 18:30** **Plenary discussion**
- 19:15** **Dinner buffet**

Tuesday, March 15

- 09:00** Global Economic Outlook
Klaus-Jürgen Gern, Forecasting Center, Kiel Institute for the World Economy
- 09:20** The UK Economy: Continued Recovery Amidst Global Economic Turmoil?
Simon Kirby, Head of Macroeconomic Modelling and Forecasting, National Institute of Economic and Social Research, London
- 10:00** Euro Area: Output Gap or Governance Gap?
Ulrich Stolzenburg, Forecasting Center, Kiel Institute for the World Economy
- 10:30** **Coffee break**
- 11:00** France: Gradual Recovery but Unemployment still a Major Concern
Alain Henriot, La Banque Postale, Direction de la Stratégie et du Développement, Paris
- 11:40** Germany between Global Turbulences, Domestic Tailwinds, and Refugee Inflow
Nils Jannsen, Forecasting Center, Kiel Institute for the World Economy
- 12:20** **Plenary discussion and concluding remarks**
- 13:00** **Lunch buffet**